

State of Minnesota

District Court  
Probate Division

County of \_\_\_\_\_

Judicial District: \_\_\_\_\_

Court File No. \_\_\_\_\_

Case Type: 14, Conservatorship

In Re: ☐ Guardianship and  
☐ Conservatorship of

Petition for Appointment of  
Guardian and Conservator  
(MINOR)

\_\_\_\_\_,  
Respondent

TO THE HONORABLE JUDGE OF THE DISTRICT COURT:

1. Petitioner's: Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone number: \_\_\_\_\_  
Interest in this matter: \_\_\_\_\_.

2. Respondent's: Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone number: \_\_\_\_\_  
Age/Date of birth: \_\_\_\_\_.

and if the petition is granted, Respondent will be moved to: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_.

3. The names and addresses of the Respondent's spouse and kindred are:

Relationship	Name	Address
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a) Spouse (include an adult with whom Respondent has resided for six months or more):

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b) Kindred: (adult children, parents and adult brothers and sisters; if none of these, then list the nearest adult kin; See M.S. § 524.5-303(b)(3) and 524.5-102 subd. 7)

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c) Administrator (if Respondent is in a hospital, VA, unit, nursing home, home care agency or other institution):

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d) Legal Representative (guardian/conservator, representative payee, trustee or custodian of property):

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e) Persons nominated, proposed, or confirmed by prior order, as guardian or conservator (file applicable document with petition including a prior order, health care directive or related document):


4. A Guardian of Respondent should be appointed because the Respondent is an incapacitated person in that Respondent has not attained the age of eighteen years.
5. The following powers are needed for a Guardian to protect and supervise the person of the Respondent:

- ☐ All of the rights and powers on behalf of the Ward under M.S. § 524.5-313 subd.(c) paragraphs 1, 2, 3, 4, 5, 6 and 7. A limited guardianship is not appropriate because \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

*(If the Guardian is granted limited powers and duties, specify which powers and duties are vested in the Guardian by this Order.)*

- ☐ Have custody of the Ward and establish the place of abode for the Ward within or without the State, M.S. § 524.5-313 (c)(1);
- ☐ Provide for the Ward's care, comfort and maintenance needs, M.S. § 524.5-313 (c)(2);
- ☐ Take reasonable care of the Ward's clothing, furniture, vehicles and other personal effects, M.S. § 524.5-313 (c)(3);
- ☐ Give any necessary consent to enable, or to withhold consent for, the Ward to receive necessary medical or other professional care, counsel, treatment or service, M.S. § 524.5-313 (c)(4);
- ☐ Approve or withhold approval of any contract, except for necessities, which the Ward may make or wish to make (***only given if no conservator is appointed***), M.S. § 524.5-313 (c)(5);
- ☐ Exercise supervision authority over the Ward, M.S. § 524.5-313 (c)(6);
- ☐ Apply on behalf of the Ward for any assistance, services, or benefits available to the Ward through any unit of government, M.S. § 524.5-313 (c)(7);
- ☐ (other) \_\_\_\_\_

\_\_\_\_\_.

and all other powers, duties and responsibilities conferred on the Guardian under applicable law.

6. A Conservator of Respondent is needed because Respondent has not attained the age of eighteen years and Respondent has property that will be dissipated without proper management; or funds are needed for the support, care, education, health and welfare of (1) the Respondent; and/or (2) those entitled to the support of the Respondent.
7. The following powers are needed for a Conservator to protect and supervise the estate of the Respondent:

- ☐ All of the rights and powers under M.S. § 524.5-417 subd. (c) paragraphs 1, 2, 3, 4, 5 and 6. A limited conservatorship is not appropriate because \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_.

***(If the Conservator is granted limited powers and duties, specify which powers and duties are vested in the Conservator by this Order.)***

- ☐ Pay reasonable charges for the support, maintenance, and education of the Protected Person in a manner suitable to the Protected Person's station in life and the value of the Protected Person's estate, M.S. § 524.5-417 (c)(1);
- ☐ Pay out of the Protected Person's estate all lawful debts of the Protected Person, M.S. § 524.5-417 (c)(2);

- ☐ Possess and manage the estate of the Protected Person, collect all debts and claims in favor of the Protected Person, or with the approval of the court compromise them, institute suit on behalf of the Protected Person and represent the Protected Person in court proceedings, and invest pursuant to M.S. § 48A.07(6) and 501B.151 all funds not currently needed for debts, charges, and management of the estate, M.S. § 524.5-417 (c)(3);
- ☐ Exchange or sell an undivided interest in real property, M.S. § 524.5-417 (c)(4);
- ☐ Approve or withhold approval of any contract, except for necessities, which the Protected Person may make or wish to make, M.S. § 524.5-417 (c)(5);
- ☐ Apply on behalf of the Protected Person for any assistance, services, or benefits available to the Protected Person through any unit of government, M.S. § 524.5-417 (c)(6); and
- ☐ (other) \_\_\_\_\_

\_\_\_\_\_.

and all other powers, duties and responsibilities conferred on the Conservator under applicable law.

8. The probable value and the general character of the assets of the Respondent are:
- |                    |          |
|--------------------|----------|
| Homestead:         | \$ _____ |
| Other Real Estate: | \$ _____ |
| Money:             | \$ _____ |
| Investments:       | \$ _____ |
| Personal Property: | \$ _____ |
| Other:             | \$ _____ |
| TOTAL:             | \$ _____ |
9. The probable amount of the debts of the Respondent is \$ \_\_\_\_\_.
10. The Respondent is (☐ not) a patient at a State Hospital for the mentally ill; is (☐ not) a mentally retarded or dependent or neglected ward of the Commissioner of Human Services; and is (☐ not) under the temporary custody of the Commissioner of Human Services.
11. The name, age, address, and phone number of each proposed:
- |              |                   |        |
|--------------|-------------------|--------|
| Guardian is: | Name, age:        | _____  |
|              | Address:          | _____  |
|              |                   | _____  |
|              |                   | _____  |
|              | Telephone number: | _____; |
- and the proposed Guardian:
- ☐ was appointed by prior order of the court;
  - ☐ nominated by the proposed Ward,
  - ☐ nominated by the proposed Ward's parent;
  - ☐ nominated by the proposed Ward's spouse, or

☐ nominated by some other person; and  
Conservator is: Name, age: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Telephone number: \_\_\_\_\_.

12. Each proposed ☐ Guardian and ☐ Conservator is the most suitable and best qualified among those available and willing to discharge the trust and is not excluded from appointment pursuant to M.S. § 524.5-309(c) or 524.5-413(d).

WHEREFORE, your Petitioner respectfully requests the Court schedule a time and place for hearing this petition and, after the hearing, an order ☐ appointing \_\_\_\_\_ Guardian of Respondent with the powers and duties described in allegations numbered 5 above and an order ☐ appointing \_\_\_\_\_ Conservator of Respondent with the powers and duties described in allegations numbered 7 above.

FURTHER, under penalties for perjury for deliberate falsification therein, I declare or affirm that I have read the foregoing petition and, to the best of my knowledge or information, its representations are true, correct and complete.

Dated: \_\_\_\_\_, 20\_\_\_\_

**Petitioner**

Name of Petitioner's Attorney:

Name: \_\_\_\_\_

License No.: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

City/State/Zip: \_\_\_\_\_